

SUCCESS STORY | KLIMAOPREMA D.D. ACQUIRES MAJORITY STAKE IN MICRO CLEANROOM TECHNOLOGY GMBH – A LEADING CLEANROOM MANUFACTURER IN GERMANY

We are pleased to announce, that WALTER FRIES Corporate Finance exclusively advised the shareholders of Micro CleanRoom Technology GmbH (MCRT) on the sale of shares to Klimaoprema d.d., a leading Croatian manufacturer of HVAC and cleanroom engineering.

With the acquisition of a majority stake, Klimaoprema d.d. is expanding its product portfolio through new products and business lines of MCRT – which focuses especially on cleanroom solutions for semiconductor industries, microelectronics, optical and coating industries. Furthermore, the company is consolidating its internationalization and strengthening its strategic market position in the European cleanroom market.

“You do not often sell your own company, which you have built up over several decades, so you don't usually have the necessary experience and know-how to do so. This makes it more important to have competent support. With Mr. Holger Fries and Mr. David Schmidt we experienced a very intensive and personal support from the company valuation to the preparation of a detailed company brochure, the guidance through the due diligence and the contract negotiation to the successful conclusion of the contract. We were never given the feeling that a service was not part of the agreed services. Rather, we had an all-inclusive, worry-free package. Many thanks for this.”

Dr. Thomas Billen, Andreas Machmüller, Family Rüb - MCRT Micro CleanRoom Technology GmbH

The legal support in this transaction was provided by Kanzlei Dr. Steffen Dietz, Aschaffenburg (Sell-Side).



SELL-SIDE	Shareholders of MCRT
PURCHASER	Klimaoprema d.d.
SECTOR	Cleanroom technology
TRANSACTION VOLUME	Non-disclosed

About Micro CleanRoom Technology GmbH

Micro CleanRoom Technology GmbH (MCRT), based in Heuchelheim near Gießen, was founded in 1999 and is today one of the best-known and leading suppliers of cleanroom solutions in Germany with approx. 70 employees. MCRT offers a wide range of cleanroom systems, focusing primarily on the design, planning and manufacture of so called "minienvironments" for the semiconductor industry.

About Klimaoprema d.d.

Klimaoprema d.d. is a leading Croatian manufacturer of equipment for ventilation, air-conditioning and cleanrooms engineering. For more than 45 years Klimaoprema is supplying cleanroom engineering services and products for many projects in Europe and around the globe. With more than 530 employees and 43.000 m² of manufacturing, warehousing and office facilities, the company exports worldwide.

About WALTER FRIES Corporate Finance GmbH

WALTER FRIES Corporate Finance is an independent M&A advisory firm focusing on corporate transactions, buy-outs and trade sales in the mid-market. In recent years, numerous transactions across all industries have been successfully completed. This transaction was advised by Holger Fries and David Schmidt.