

LeaseWeb's acquisition of NetDirekt

LeaseWeb, one of Europe's largest hosting providers, has begun operations in its new acquisition of Netdirekt, the Frankfurt based web hosting company. For LeaseWeb, this is the latest in a line of positive moves for the Dutch company and completes a year in which it has opened a datacenter in the U.S., secured a large hosting contract with online shopping outlet Kelkoo and expanded its peering contracts with a partnership with LU-CIX, the Luxembourg Commercial Internet eXchange.

“WALTER FRIES Unternehmensberatung Mergers & Acquisitions acted as exclusive financial advisor to the founder of Netdirekt, Mr. Wagner.

Netdirekt has been fully integrated while preserving all the employment and regarding further growth opportunities for the companies' core competence. The focus was set to find a sustainable long time solution with a strategically and regional background for LeaseWeb (Ocom Group).”

Thorsten Hackspiel, Senior Consultant, led the transaction process, beginning from the analysis and fundamental valuation of the company up to the international approach of potential investors, conducting negotiations and coordinating the external advisors.
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LeaseWeb acquires NetDirekt

Debt providers



Legal Adviser to the Purchaser/management team



Financial due diligence provider



Financial Advisers to the Vendor



AXA Private Equity acquires Novacap from Bain Capital

AXA Private Equity, the leading European diversified private equity firm, has signed an agreement with Bain Capital to acquire a majority stake in the chemicals group Novacap for an enterprise value of approximately EUR 240 million, with the support of Novacap's existing management team, headed by its CEO Pierre Luzeau. This is the latest in a series of transactions in the chemicals industry for AXA Private Equity and follows the acquisition and then exit of Eliokem (France). The firm also has CABB (Germany) and Unipex (France-Canada) in its current portfolio.

“AXA PE has engaged Aon to deliver expert guidance on the important risks and insurance related issues around the acquisition of Novacap. Ultimately, a due diligence report was issued for AXA PE that can be relied upon by the banks financing the project.

“The Aon M&A practice is comprised of nearly 100 M&A professionals around the globe tapping into specialty product and industry practices across the Aon network.”

Project Director in conjunction with Michele Collet coordinating the Aon project team in order to evaluate, manage and build up a view of the various risks and insurance issues surrounding the deal.

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AXA Private Equity acquires Novacap from Bain Capital Distribution SAS

Vendor due-diligence



Environmental due diligence to AXA Private Equity



Insurance due diligence to AXA Private Equity



Insurance due diligence to Bain Capital



Tax adviser to AXA Private Equity

